

United States Bankruptcy Court
Eastern District of New York

In re:
Fraleg Jefferson Corp
Debtor

Case No. 24-41125-ess
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0207-1
Date Rcvd: Mar 18, 2024

User: admin
Form ID: pdfall

Page 1 of 2
Total Noticed: 8

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|---|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ## | Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 20, 2024:

| Recip ID | Recipient Name and Address |
|----------|--|
| db | + Fraleg Jefferson Corp, 45 Main Street, Suite 518, Brooklyn, NY 11201-1023 |
| 10317590 | + ANDREW ALEGE, 300 HERKIMER STREET FL#1, BROOKLYN NY 11216-2611 |
| 10317585 | + CDC SMALL BUSINESS FINANCE, 2448 HISTORIC DECATUR RD, SUITE 200, SAN DIEGO, CA 92106-6116 |
| 10317589 | + CDC SMALL BUSINESS FINANCE, 2448 HISTORICAL DECATUR RD, SUITE 200, SAN DIEGO, CA 92106-6116 |
| 10317583 | + IRP FUND II TRUST 2A, 1155 F STREET NW, SUITE 1075, WASHINGTON DC 20004-1355 |
| 10317587 | + KRISHAWN SAMPSON, 969 E 104 Street Floor #1, Brooklyn New York 11236-2815 |
| 10317591 | + LITZARD VIUX, 300 HERKIMER STREET FL#1, BROOKLYN NY 11216-2611 |
| 10317584 | + WILMINGTON TRUST,N.A, C/O RESIDENTIAL ASSETS I, LLC, 350 PARK AVENUE, 20 FLOOR, NEW YORK NY 10022-6054 |

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|---|
| 10317586 | * | IRP FUND II TRUST 2A 1155 F STREET NW, SUITE 1075 WASHINGTON DC 20004 |
| 10317588 | ##+ | WILMINGTON TRUST, N.A., TRUSTEE OF MFRA TRUST2016-1, C/O MF RESIDENTIAL ASSETI.LLC, 350 PARK AVENUE, 20 FLOOR, NEW YORK NY 10022-6054 |

TOTAL: 0 Undeliverable, 1 Duplicate, 1 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 20, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 18, 2024 at the address(es) listed below:

District/off: 0207-1

User: admin

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Date Rcvd: Mar 18, 2024

Form ID: pdfall

Total Noticed: 8

Name

Email Address

Office of the United States Trustee

USTPRegion02.BR.ECF@usdoj.gov

TOTAL: 1

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

.....X
In re:

Fraleg Jefferson Corp

Chapter 11

Case No. 1-24-41125-ess

Debtor.

.....X

ORDER SCHEDULING INITIAL CASE MANAGEMENT CONFERENCE

Fraleg Jefferson Corp (the "Debtor") having filed a petition for reorganization under chapter 11 of the Bankruptcy Code on March 14, 2024, and the Court having determined that a Case Management Conference will aid in the efficient conduct and proper administration of the case, it is hereby

ORDERED, pursuant to 11 U.S.C. § 105(d), that a Case Management Conference via video will be conducted by the Honorable Elizabeth S. Stong in Courtroom 3585, United States Bankruptcy Court, 271- C Cadman Plaza East, Brooklyn, New York 11201-1800, on May 6, 2024 at 2:00 p.m., and it is further

ORDERED, that the Debtor, or an authorized representative of the Debtor, and counsel for the Debtor, shall be present at this Case Management Conference and shall be prepared to discuss, as applicable, at the Court's direction, the following matters:

1. the nature of the Debtor's business and the reason for the chapter 11 filing;
2. the Debtor's current financial condition, including post-petition operations and revenue;
3. debtor-in-possession financing;
4. the use of cash collateral;

5. any significant motions which the debtor anticipates bringing before the Court including, but not limited to, sale motions;
6. matters relating to the retention of professionals (including any brokers or appraisers);
7. the status of any litigation involving the Debtor;
8. the status of the Debtor's insurance;
9. deadlines for the filing of claims and a plan and disclosure statement;
10. the use of alternative dispute resolution, if appropriate;
11. if this is a single asset real estate case, whether the Debtor intends to file a plan within the time allotted pursuant to § 362(d)(3), or whether the Debtor intends to commence adequate protection payments;
12. if this is a small business case, whether the Debtor anticipates being able to satisfy the deadlines provided by § 1121(e);
13. if this is an individual case, all issues unique to individual chapter 11 cases;
14. the scheduling of additional Case Management Conferences; and
15. any other case administrative matters, and it is further

ORDERED, that the Debtor shall file with the Court, and serve upon the Office of the United States Trustee, monthly operating reports during the pendency of this case; that the operating reports shall be in the form prescribed by the Office of the United States Trustee's Operating Guidelines and Reporting Requirements for Debtor-in-Possession and Trustees for cases pending in this District; and that the operating reports shall be served and filed on or before the 20th day of the month following the reporting period, and it is further

ORDERED, that unexcused failure to attend any Case Management Conference or to file timely monthly operating reports in compliance with this Order may constitute cause for conversion of this case to chapter 7 or dismissal of this case pursuant to 11 U.S.C. § 1112, and it

is further

ORDERED, that the Clerk of the Court give notice of this Order to the Debtor, its counsel, the United States Trustee and all creditors and parties in interest, and it is further

ORDERED, that this hearing will be conducted remotely, via video. It is not necessary to request prior authorization to appear remotely. All participants, including attorneys, clients, and pro se parties, may register to appear remotely as follows:

Please register with eCourt Appearances at <https://ecf.nyeb.uscourts.gov/cgi-bin/nyebAppearances.pl> at least two business days before the scheduled hearing. To register, please provide your name, address, e-mail address, telephone number to be used on the hearing date, and if appropriate, the party that you represent. In the event that you are not able to register online, you may call or email Judge Stong's courtroom deputy for instructions at (347) 394-1864, ess_hearings@nyeb.uscourts.gov, at least two (2) business days prior to the hearing date.

On your hearing date, please connect at least ten minutes before your scheduled hearing time, and keep your audio and video on mute until your case is called.

Dated: Brooklyn, New York
March 15, 2024



A handwritten signature in black ink, appearing to read "Elizabeth S. Stong".

Elizabeth S. Stong
United States Bankruptcy Judge